

History:Details 52-1 03/17/2010 Claim #52 filed by Corrugated Sheets Ltd, total amount claimed: \$295300 (mna)Description:Remarks:

Creditor: (6618628) History
 Gulf Liners Shipping Agencies LLC
 PO Box 3274
 Offices Land Building, Suite 201, Karama
 Dubai, UAE

Claim No: 53
Original Filed Date: 03/19/2010
Original Entered
Date: 03/22/2010

Status:
Filed by: CR
Entered by: dmc,
Modified:

Secured claimed: \$1849.50

Total claimed: \$1849.50History:Details 53-1 03/19/2010 Claim #53 filed by Gulf Liners Shipping Agencies LLC, total amount claimed: \$1849.5 (dmc)Description:Remarks:

Creditor: (6450601) History
 Trans Ethiopia PLC
 PO Box 459 Mekelle
 9280 Addis Ababa, Ethiopia

Claim No: 54
Original Filed Date: 04/01/2010
Original Entered
Date: 04/06/2010

Status:
Filed by: CR
Entered by: dmc,
Modified:

Unsecured claimed: \$31620.00

Total claimed: \$31620.00History:Details 54-1 04/01/2010 Claim #54 filed by Trans Ethiopia PLC, total amount claimed: \$31620 (dmc)Description:Remarks:**Claims Register Summary****Case Name:** Global Container Lines Limited**Case Number:** 8-09-78585-ast**Chapter:** 11**Date Filed:** 11/10/2009**Total Number Of Claims:** 54

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$14371720.64	
Secured	\$15957287.95	
Priority		
Unknown	\$29362.74	
Administrative		
Total	\$30358371.33	\$0.00

PACER Service Center			
Transaction Receipt			
05/06/2010 16:56:32			
PACER Login:	cd0009	Client Code:	
Description:	Claims Register	Search Criteria:	8-09-78585-ast Filed or Entered From: 4/16/2004 Filed or Entered To: 1/1/2011
Billable Pages:	5	Cost:	0.40

In re Gilmore Shipping Corp. M.I.Case No. 8-09-78587Debtor**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **0.00**
(Total of this page)

In re Gilmore Shipping Corp. M.I.Case No. 8-09-78587

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Insurance Claim for M.V. Global Precision	-	2,500,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **2,500,000.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.		M.V. Global Precision Sharjah, United Arab Emirates	-	1,500,000.00
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	1,500,000.00
(Total of this page)	
Total >	4,000,000.00

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
A.A. Electricals Sets Repair PO Box 55323 Dubai, UAE		-						
			Value \$ 3,405.99				3,405.99	0.00
Account No.								
A.M. Trading PO Box 3274 Dubai, UAE		-						
			Value \$ 1,034.74				1,034.74	0.00
Account No.								
AKA Trade Building PO Box 51248 Dubai, UAE		-						
			Value \$ 568.12				568.12	0.00
Account No.								
Al Khoory PO Box 256 Dubai, UAE		-						
			Value \$ 625.61				625.61	0.00
Subtotal (Total of this page)							5,634.46	0.00

5 continuation sheets attached

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D	W I F E	J O I N T	C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.											
Al Koory Marine Services PO Box256 Dubai, UAE											
						Value \$ 12,651.23				12,651.23	0.00
Account No.											
Al Shabia Engineering PO Box 22186 Sharjah, UAE											
						Value \$ 2,779.29				2,779.29	0.00
Account No.											
Atlas Worldwide, Ltd. 10Toh Guan Rd Singapore											
						Value \$ 719.00				719.00	0.00
Account No.											
Bombay Boring J.Karia Ind Est Jacob circle Mumbai											
						Value \$ 3,627.81				3,627.81	0.00
Account No.											
Consilium Middle East PO Box 8018 SAIF Zone Sharjah, UAE											
						Value \$ 30,743.00				30,743.00	0.00
Subtotal										50,520.33	0.00
(Total of this page)											

Sheet **1** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D	W I F E	J O I N T	O R	C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.												
DMI PO Box 8807 Dubai, UAE						-						
							Value \$ 22,861.58				22,861.58	0.00
Account No.												
Elcome International PO Box 1788 Dubai, UAE						-						
							Value \$ 2,805.18				2,805.18	0.00
Account No.												
Elcome Marine G-3 Arihant Bldg Ahmedabad, St. Mumbai						-						
							Value \$ 1,601.50				1,601.50	0.00
Account No.												
Goltens India Ltd. Off Veera Desaid Road Andheri, Mumbai						-						
							Value \$ 1,849.50				1,849.50	0.00
Account No.												
Gulf Oil Marine Limited 3 Lockhart Road 25th Floor Wan Chai, Hong Kong						-						
							Value \$ 57,570.00				57,570.00	0.00
Subtotal											86,687.76	0.00
(Total of this page)												

Sheet **2** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
J.S. Marine Men Waitter House Mazgoun Mumbai, india UAE		-						
			Value \$ 22,665.00				22,665.00	0.00
Account No.								
Jijibila PO Box 19349 Dubai, UAE		-						
			Value \$ 3,867.85				3,867.85	0.00
Account No.			promissory note and related security agreement dated May 12, 2009					
KeyBank National Association Attn:Richard B. Saulsbery 66 South Pearl Street Albany, NY 12207		-				X		
			Value \$ 0.00				5,195,000.00	1,195,000.00
Account No.								
Ladder Corp. 1720 Carey Avenue Cheyenne WY82001 USA		-						
			Value \$ 1,290.00				1,290.00	0.00
Account No.								
Safety Marine PO Box 40269 Sharjah, UAE		-						
			Value \$ 3,755.48				3,755.48	0.00
Subtotal							5,226,578.33	1,195,000.00
(Total of this page)								

Sheet **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Serck Services PO Box 5834 Sharjah, UAE		-						
			Value \$ 2,288.83				2,288.83	0.00
Account No.								
Seven Seas Shipchandlers PO Box 5592 Dubai, UAE		-				X		
			Value \$ 14,386.23				14,386.23	0.00
Account No.								
Sigma Pains Saudi Arabia PO Box 52781 Dubai, UAE		-						
			Value \$ 5,860.63				5,860.63	0.00
Account No.								
Total UAE LLC PO box 14871 Dubai, UAE		-						
			Value \$ 78,570.06				78,570.06	0.00
Account No.								
Truebell Marketing & Trading LLC PO box 4146 Sharjah, UAE		-						
			Value \$ 7,748.79				7,748.79	0.00
Subtotal (Total of this page)							108,854.54	0.00

Sheet **4** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
Vessel Crew c/o Gulf Liner Shipping Agencies PO Box 3274 Dubai, UAE		-						
			Value \$ 0.00				320,000.00	0.00
Account No.								
Viking Enterprises Co., 1-9 Isogami-Dor i 6-Chome Chuo-Ku, Kobe 651-0086 Kobe, Japan		-						
			Value \$ 6,227.48				6,227.48	0.00
Account No.								
Wartsila LLC PO Box 32785 Dubai, UAE		-						
			Value \$ 6,103.54				6,103.54	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							332,331.02	0.00
Total (Report on Summary of Schedules)							5,810,606.44	1,195,000.00

Sheet **5** of **5** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Al Mubarak Odwreon LLC PO Box 722 Durai, UAE	-				X	179,405.38
Account No. DeWitt Stern Imperatore, Ltd. Harborside Financial Ctr. Plaza Five, Suite 1510 Jersey City, NJ 07311-4097	-				X	244,100.00
Account No. ISB Internat'l Shipping Bureau PO Box 14751 Dubai, UAE	-					6,996.00
Account No. Middle East Express PO Box 622 Sharjah, UAE	-					6,814.25
Subtotal (Total of this page)						437,315.63

1 continuation sheets attached

In re **Gilmore Shipping Corp. M.I.**Case No. **8-09-78587**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.								
Noble Denton PO Box 12541 Dubai, UAE		-						12,368.00
Account No.								
Tile Marine Po Box 33296 Dubai, UAE		-						0.00
Account No.								
Account No.								
Account No.								

 Sheet no. 1 of 1 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

 Subtotal
 (Total of this page)
12,368.00
 Total
 (Report on Summary of Schedules)
449,683.63

Eastern District of New York Claims Register

8-09-78587-ast Gilmore Shipping Corp. M.I.

Judge: Alan S. Trust

Chapter: 11

Office: Central Islip

Last Date to file claims:

Trustee:

Last Date to file (Govt):

Creditor: (6450672) Gulf Oil Marine Limited 3 Lockhart Road 25th Floor Wan Chai, Hong Kong	Claim No: 1 <i>Original Filed Date:</i> 11/30/2009 <i>Original Entered Date:</i> 12/03/2009 <i>Last Amendment Filed:</i> 02/19/2010 <i>Last Amendment Entered:</i> 03/03/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$54645.00 Total claimed: \$54645.00		
History: <u>Details</u> <u>1-1</u> 11/30/2009 Claim #1 filed by Gulf Oil Marine Limited, total amount claimed: \$54645 (bab) <u>Details</u> <u>1-2</u> 02/19/2010 Amended Claim #1 filed by Gulf Oil Marine Limited, total amount claimed: \$54645 (bab)		
Description:		
Remarks:		

Creditor: (6450690) Viking Enterprises Co., 1-9 Isogami-Dor i 6-Chome Chuo-Ku, Kobe 651-0086 Kobe, Japan	Claim No: 2 <i>Original Filed Date:</i> 12/09/2009 <i>Original Entered Date:</i> 12/17/2009	Status: <i>Filed by:</i> CR <i>Entered by:</i> dmc, <i>Modified:</i>
Unsecured claimed: \$23043.47 Total claimed: \$23043.47		
History: <u>Details</u> <u>2-1</u> 12/09/2009 Claim #2 filed by Viking Enterprises Co.,, total amount claimed: \$23043.47 (dmc)		
Description:		
Remarks:		

Creditor: (6450668) DMI PO Box 8807 Dubai, UAE	Claim No: 3 <i>Original Filed Date:</i> 01/04/2010 <i>Original Entered Date:</i> 01/05/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$22861.75 Total claimed: \$22861.75		
History: <u>Details</u> <u>3-1</u> 01/04/2010 Claim #3 filed by DMI, total amount claimed: \$22861.75 (bab)		
Description:		
Remarks:		

Creditor: (6524406) KeyBank National Association c/o Lemery Greisler LLC 50 Beaver Street, 2nd Floor Albany, New York 12207	Claim No: 4 <i>Original Filed Date:</i> 01/05/2010 <i>Original Entered Date:</i> 01/05/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> Levine, Paul <i>Modified:</i>
Secured claimed: \$5218308.41 Total claimed: \$5218308.41		
History: <u>Details</u> <u>4-1</u> 01/05/2010 Claim #4 filed by KeyBank National Association, total amount claimed: \$5218308.41 (Levine, Paul)		
Description:		
Remarks:		

Creditor: (6450658) A.A. Electricals Sets Repair PO Box 55323 Dubai, UAE	Claim No: 5 <i>Original Filed Date:</i> 01/14/2010 <i>Original Entered Date:</i> 01/20/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$3425.00 Total claimed: \$3425.00		
History: <u>Details</u> <u>5-1</u> 01/14/2010 Claim #5 filed by A.A. Electricals Sets, total amount claimed: \$3425 (bab)		
Description:		
Remarks:		

Creditor: (6575154) MIDDLE EAST EXPRESS LTD Mazen Abdul Majeed Al Khatib Building Shop No 2 Umm Al Tarafa PO Box 622 Sharjah UAE	Claim No: 6 <i>Original Filed Date:</i> 02/18/2010 <i>Original Entered Date:</i> 02/19/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> dhc, <i>Modified:</i>
Unsecured claimed: \$2211.90 Total claimed: \$2211.90		
History: <u>Details</u> <u>6-1</u> 02/18/2010 Claim #6 filed by MIDDLE EAST EXPRESS LTD, total amount claimed: \$2211.9 (dhc)		
Description:		
Remarks:		

Creditor: (6575154) MIDDLE EAST EXPRESS LTD Mazen Abdul Majeed Al Khatib Building Shop No 2 Umm Al Tarafa PO Box 622 Sharjah UAE	Claim No: 7 <i>Original Filed Date:</i> 02/18/2010 <i>Original Entered Date:</i> 02/19/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> dhc, <i>Modified:</i>
Unsecured claimed: \$1998.60 Total claimed: \$1998.60		

*History:*Details 7-1 02/18/2010 Claim #7 filed by MIDDLE EAST EXPRESS LTD, total amount claimed: \$1998.6 (dhc)*Description:**Remarks:*

Creditor: (6575154)
 MIDDLE EAST EXPRESS LTD
 Mazen Abdul Majeed Al Khatib Building
 Shop No 2
 Umm Al Tarafa
 PO Box 622
 Sharjah UAE

Claim No: 8
Original Filed Date: 02/18/2010
Original Entered
Date: 02/19/2010

Status:
Filed by: CR
Entered by: dhc,
Modified:

Unsecured claimed: \$9885.30

Total claimed: \$9885.30*History:*Details 8-1 02/18/2010 Claim #8 filed by MIDDLE EAST EXPRESS LTD, total amount claimed: \$9885.3 (dhc)*Description:**Remarks:*

Creditor: (6587694)
 Hiller Systems Inc.
 P O Box 91508
 Mobile, AL 36691

Claim No: 9
Original Filed Date: 02/19/2010
Original Entered
Date: 03/01/2010

Status:
Filed by: CR
Entered by: bab,
Modified:

Unsecured claimed: \$1908.31

Total claimed: \$1908.31*History:*Details 9-1 02/19/2010 Claim #9 filed by Hiller Systems Inc., total amount claimed: \$1908.31 (bab)*Description:**Remarks:*

Creditor: (6597843)
 Environmental Systems Int. LLC
 P.O. Box 5992
 Sharjah - U.A.E.

Claim No: 10
Original Filed Date: 02/22/2010
Original Entered
Date: 03/09/2010

Status:
Filed by: CR
Entered by: bab,
Modified:

Unsecured claimed: \$18628.00

Total claimed: \$18628.00*History:*Details 10-1 02/22/2010 Claim #10 filed by Environmental Systems Int. LLC, total amount claimed: \$18628 (bab)*Description:**Remarks:*

Creditor: (6599062) History
 Seair Global Logistics LLC
 Office #204, Al Ketbi Building
 Next to Capitol Hotel, Al Mina Rd.
 P.O. Box 34225

Claim No: 11
Original Filed Date: 03/03/2010
Original Entered
Date: 03/10/2010

Status:
Filed by: CR
Entered by: bab,
Modified:

DUBAI - United Arab Emirates Attn: Mr. Johnson Fernandes		
Unsecured claimed: \$849.73		
Total claimed: \$849.73		
<i>History:</i>		
<u>Details</u> 11-1 03/03/2010 Claim #11 filed by Seair Global Logistics LLC, total amount claimed: \$849.73 (bab)		
<i>Description:</i>		
<i>Remarks:</i>		

<i>Creditor:</i> (6599599) TOTAL U.A.E. LLC Al Masood Tower 7th Floor, POB 14871 Dubai-United Arab Emirates Attn: Mr. Phillippe Cabus	Claim No: 12 <i>Original Filed Date:</i> 03/05/2010 <i>Original Entered Date:</i> 03/10/2010	<i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$78484.52		
Total claimed: \$78484.52		
<i>History:</i>		
<u>Details</u> 12-1 03/05/2010 Claim #12 filed by TOTAL U.A.E. LLC, total amount claimed: \$78484.52 (bab)		
<i>Description:</i>		
<i>Remarks:</i>		

<i>Creditor:</i> (6599599) TOTAL U.A.E. LLC Al Masood Tower 7th Floor, POB 14871 Dubai-United Arab Emirates Attn: Mr. Phillippe Cabus	Claim No: 13 <i>Original Filed Date:</i> 03/05/2010 <i>Original Entered Date:</i> 03/10/2010	<i>Status:</i> <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$52271.58		
Total claimed: \$52271.58		
<i>History:</i>		
<u>Details</u> 13-1 03/05/2010 Claim #13 filed by TOTAL U.A.E. LLC, total amount claimed: \$52271.58 (bab)		
<i>Description:</i>		
<i>Remarks:</i>		

<i>Creditor:</i> (6601595) DeWitt Stern, Imperatore, Ltd. Harborside Financial Center Plaza 5, Suite 1510 Jersey City New Jersey 07311	Claim No: 14 <i>Original Filed Date:</i> 03/11/2010 <i>Original Entered Date:</i> 03/11/2010	<i>Status:</i> <i>Filed by:</i> AT <i>Entered by:</i> Reilly, Mary <i>Modified:</i>
Secured claimed: \$248992.41		
Total claimed: \$248992.41		
<i>History:</i>		
<u>Details</u> 14-1 03/11/2010 Claim #14 filed by DeWitt Stern, Imperatore, Ltd., total amount claimed: \$248992.41 (Reilly, Mary)		
<i>Description:</i> (14-1) maritime lien claim for premiums for vessel insurance		
<i>Remarks:</i> (14-1) proof of claim filed in 09-78585		

Creditor: (6450681) <u>History</u> Saeed Marine Equipment EST PO Box 50636 Dubai, UAE	Claim No: 15 <i>Original Filed Date:</i> 03/05/2010 <i>Original Entered</i> <i>Date:</i> 03/12/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> dmc, <i>Modified:</i>
Unsecured claimed: \$2326.00		
Total claimed: \$2326.00		
History:		
<u>Details</u> <u>15-1</u> 03/05/2010 Claim #15 filed by Saeed Marine Equipment EST, total amount claimed: \$2326 (dmc)		
Description:		
Remarks:		

Creditor: (6605938) Pioneer Diesels 2135/B Suramya Park Atabhai Chowk, bhavnagar (Gujarat) INDIA	Claim No: 16 <i>Original Filed Date:</i> 03/11/2010 <i>Original Entered</i> <i>Date:</i> 03/15/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$373.50		
Total claimed: \$373.50		
History:		
<u>Details</u> <u>16-1</u> 03/11/2010 Claim #16 filed by Pioneer Diesels, total amount claimed: \$373.5 (bab)		
Description:		
Remarks:		

Creditor: (6606822) MAN DIESEL SAS Avenue De Chatonay (Porte 7) B.P. 427 44615 Saint Nazaire Cedex FRANCE	Claim No: 17 <i>Original Filed Date:</i> 03/09/2010 <i>Original Entered</i> <i>Date:</i> 03/16/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$53905.17		
Total claimed: \$53905.17		
History:		
<u>Details</u> <u>17-1</u> 03/09/2010 Claim #17 filed by MAN DIESEL SAS, total amount claimed: \$53905.17 (bab)		
Description:		
Remarks:		

Creditor: (6606822) MAN DIESEL SAS Avenue De Chatonay (Porte 7) B.P. 427 44615 Saint Nazaire Cedex FRANCE	Claim No: 18 <i>Original Filed Date:</i> 03/09/2010 <i>Original Entered</i> <i>Date:</i> 03/16/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> bab, <i>Modified:</i>
Unsecured claimed: \$24124.70		
Total claimed: \$24124.70		
History:		
<u>Details</u> <u>18-1</u> 03/09/2010 Claim #18 filed by MAN DIESEL SAS, total amount claimed: \$24124.7 (bab)		

<i>Description:</i>		
<i>Remarks:</i>		
Creditor: (6450684) <u>History</u> Seven Seas Shipchandlers LLC PO Box 5592 Dubai, UAE	Claim No: 19 <i>Original Filed Date:</i> 03/15/2010 <i>Original Entered Date:</i> 03/18/2010	Status: <i>Filed by:</i> CR <i>Entered by:</i> dmc, <i>Modified:</i>
Unsecured claimed: \$14529.08 Total claimed: \$14529.08		
History: <u>Details</u> 19-1 03/15/2010 Claim #19 filed by Seven Seas Shipchandlers LLC, total amount claimed: \$14529.08 (dmc)		
<i>Description:</i>		
<i>Remarks:</i>		

Claims Register Summary

Case Name: Gilmore Shipping Corp. M.I.

Case Number: 8-09-78587-ast

Chapter: 11

Date Filed: 11/10/2009

Total Number Of Claims: 19

	Total Amount Claimed	Total Amount Allowed
Unsecured	\$365471.61	
Secured	\$5467300.82	
Priority		
Unknown		
Administrative		
Total	\$5832772.43	\$0.00

PACER Service Center			
Transaction Receipt			
05/06/2010 16:57:54			
PACER Login:	cd0009	Client Code:	
Description:	Claims Register	Search Criteria:	8-09-78587-ast Filed or Entered From: 4/16/2004 Filed or Entered To: 1/1/2011
Billable Pages:	2	Cost:	0.16